

**ELECTRONICALLY FILED  
DECEMBER 27, 2006**

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*Counsel for the Official Committee of Equity Security  
Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
Debtor )

In re: ) BK-S-06-10726-LBR  
USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10727-LBR  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10728-LBR  
USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10729-LBR  
USA SECURITIES, LLC, ) Chapter 11  
Debtor. )

Affects )

☐ All Debtors ) Date: N/A  
☐ USA Commercial Mortgage Co. ) Time: N/A  
☐ USA Securities, LLC )  
☐ USA Capital Realty Advisors, LLC )  
☐ USA Capital Diversified Trust Deed )  
☒ USA First Trust Deed Fund, LLC )

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(702) 471-7432

**CERTIFICATE OF SERVICE**

1 I HEREBY CERTIFY that on the 21st day of December, 2006 I served the following  
2 document:

3 Fifth Cover Sheet Application for Allowance and Payment of Monthly Interim  
4 Compensation and Reimbursement of Expenses to Shea & Carlyon, Ltd. Special (Local)  
5 Counsel to the Official Committee of Equity Security Holders of USA Capital First Trust Deed  
6 Fund, LLC For the Month of November, 2006 (Affects USA Capital First Trust Deed Fund,  
7 LLC)

8 I served the above document by the following means to the persons as listed below:

9 ☒ a. ECF System. (See attached Notice of Electronic Filing)

10 I ALSO HEREBY CERTIFY that on the 21st day of December, 2006 I served the above  
11 document by the following means to the persons as listed below:

12 ☒ b. United States mail, postage full prepaid to the following:

13 Robert E. Taylor  
14 Chuck Heinrichs  
15 198 El Pajaro  
16 Newbury Park, CA 91320

John H. Warner, Jr.  
2048 North Chettro Trail  
St. George, UT 84770-5345

17 Mary Ellen Moro  
18 1009 8<sup>th</sup> Street  
19 Manhattan Beach, CA 90266

Richard G. Woudstra Revocable Trust  
Richard G. Woudstra Trustee  
PO Box 530025  
Henderson, NV 89053-0025

20 Wen Baldwin Separate Property Trust  
21 Wen Baldwin, Trustee  
22 365 Dooley Drive  
23 Henderson, NV 89015

John Goings  
PO Box 174  
Mansonville, CO 80541

24 ☐ c. Personal service.

25 I personally delivered the documents to the persons at these addresses:

26 ☐ For a party represented by an attorney, delivery was made by handing the  
27 document(s) at the attorney's office with a clerk or other person in  
28 charge, or if no one is in charge, by leaving the document(s) in a  
conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party  
or by leaving the document(s) at the person's dwelling house or usual

1 place of abode with someone of suitable age and discretion residing  
2 there.

3 ☐ d. **By direct email.**

4 Based upon the written agreement of the parties to accept service by email or  
5 a court order, I caused the document(s) to be sent to the persons at the email  
6 addresses listed below. I did not receive, within a reasonable time after the  
7 transmission, any electronic message or other indication that the transmission  
8 was unsuccessful.

9 ☐ e. **By fax transmission.**


10 Based upon the written agreement of the parties to accept serve by fax  
11 transmission or a court order, I faxed the document(s) to the persons at the  
12 fax numbers listed below. No error was reported by the fax machine that I  
13 used. A copy of the record of the fax transmission is attached.

14 ☐ f. **By messenger.**

15 I served the document(s) by placing them in an envelope or package  
16 addressed to the persons at the addresses listed below and providing them to  
17 a messenger for service.

18 I declare under penalty of perjury that the foregoing is true and correct.

19 DATED this 27<sup>th</sup> day of December, 2006.

20   
21 Anna-Marie Boehmer, an employee of  
22 SHEA & CARLYON, LTD.  
23  
24  
25  
26  
27  
28

**File a Motion:**06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

Type: bk

Chapter: 11 v

Office: 2 (Las Vegas)

Judge: lbr

Assets: y

Case Flag: EXHS, BAPCPA, LEAD, JNTADMN, APPEAL, AddAty, FeeDueVP

**U.S. Bankruptcy Court****District of Nevada**

## Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 12/21/2006 at 1:26 PM PST and filed on 12/21/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY**Case Number:** 06-10725-lbr**Document Number:** 2241**Docket Text:**

Fifth Application for Compensation *for the period of November 1, 2006 through November 30, 2006* for SHLOMO S. SHERMAN, Fees: \$76,285.60, Expenses: \$1974.94. Filed by SHLOMO S. SHERMAN, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Attachments: # (1) Exhibit 3, part 2 and Exhibit 4)(SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\Fifth Cover Sheet App for the month of November 2006 of S&C.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=12/21/2006] [FileNumber=7605086-0]  
] [cf7c39c6ea782ecd03d4abd601f72c4fe8e59916e6a4133cc29954fd03b5cac6b8  
defaa51e4f872aaf010fc4ed48a625807498e793565ad567a834c7ac54aaa]]

**Document description:**Exhibit 3, part 2 and Exhibit 4

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\Fifth Cover Sheet App part 2.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=12/21/2006] [FileNumber=7605086-1]  
] [c210b510c27170954f0efe70947509153fe62528d5a373cfb9f024de26c44290456  
08666e139e97b1b5d9ea872375bd6d4e6366a865f1777b266307ff2dbf045]]

**06-10725-lbr Notice will be electronically mailed to:**

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LIVE ECF

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